

China Wan Tong Yuan (Holdings) Limited 中國萬桐園(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Global Offering

Number of Offer Shares	:	250,000,000 Shares (subject to Offer Size Adjustment Option)
Number of Placing Shares	:	225,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)
Number of Public Offer Shares	:	25,000,000 Shares (subject to reallocation)
Maximum Offer Price	:	HK\$0.30 per Public Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.01 per Share
Stock code	:	8199

全球發售

發售股份數目	:	250,000,000股股份(視乎發售量調整權而定)
配售股份數目	:	225,000,000股股份(或會重新分配及視乎發售量調整權而定)
公開發售股份數目	:	25,000,000股股份(或會重新分配)
最高發售價	:	每股公開發售股份0.30港元, 另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足, 多繳股款可予退還)
面值	:	每股0.01美元
股份代號	:	8199

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited (the "HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of China Wan Tong Yuan (Holdings) Limited (the "Company") dated September 14, 2017 (the "Prospectus") (in particular, the section headed "How to apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Unless defined herein, this Application Form uses the same terms as defined in the Prospectus.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, the Stock Exchange, the HKSCC, the Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of the Offer Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: China Wan Tong Yuan (Holdings) Limited
Innovax Securities Limited
Public Offer Underwriters

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責, 對其準確性或完整性亦不發表任何聲明, 並明確表示不會就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

在填寫本申請表格前, 請仔細閱讀中國萬桐園(控股)有限公司(「本公司」)於2017年9月14日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請公開發售股份」一節)及刊於本申請表格背面的指引。除本申請表格所界定者外, 本申請表格所用詞彙與招股章程所界定者具有相同涵義。

本申請表格副本, 連同白色及黃色申請表格各副本、招股章程及招股章程附錄六(送呈公司註冊處處長及備查文件)一節所訂明的其他文件已按(公司(清盤及雜項條文)條例)第342C條向公司註冊處處長登記。香港交易及結算有限公司、聯交所、香港結算、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長就任何該等文件的內容概不負責。

敬希閣下垂注「個人資料收集聲明」一段所載本公司及其香港證券登記處有關個人資料及遵從《個人資料(私隱)條例》的政策及常規。

本申請表格或招股章程任何內容概不構成在要約、勸誘或出售乃屬違法的司法權區內進行要約出售或勸誘要約認購或出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發, 本申請亦非在美國境內出售發售股份的要約。公開發售股份並未亦不會根據美國《證券法》登記, 除非根據美國《證券法》登記規定進行登記或獲豁免外, 否則不得提呈發售或出售。公開發售股份不會在美國境內進行公開發售。

本申請表格及招股章程不得在其法例不准傳閱或派發或複製乃屬違法的司法權區內以任何方式傳閱或派發或複製(全部或部分內容)。本申請表格及招股章程乃向閣下個人寄發, 概不准傳閱或派發或複製本申請表格或招股章程全部或部分內容。倘未遵守此項指令, 則可能違反美國《證券法》或其他司法權區適用法例。

致: 中國萬桐園(控股)有限公司
創隆證券有限公司
公開發售包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及吾等就公開發售提供白表eIPO服務的所有適用法例及規例(不論法定或其他);及(ii)細閱招股章程及本申請表格所載的條款和條件及申請手續, 並同意受其約束。為代表與本申請有關的各相關申請人作出申請, 吾等:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- agree that none of the Company, the Sole Global Coordinator, the Joint Bookrunners, Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor otherwise participate in the Placing;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and the designated website at www.eipo.com.hk and agrees to be bound by them;
- represent, warrant and undertake that the underlying applicants understand that the Shares have not been and will not be registered under the U.S. Securities Act and the underlying applicant and any person for whose benefit the underlying applicant are applying for are outside the United States (as defined in Regulation S) or are a person described in paragraph h(3) of Rule 902 of Regulation S;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.
- agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

- 按招股章程及本申請表格所載條款及條件, 並在組織章程大綱及細則規限下, 申請以下數目的公開發售股份;
- 隨附申請認購公開發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費);
- 確認相關申請人已承諾及同意接納所申請認購的公開發售股份, 或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份;
- 同意 貴公司、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方均不會或將不會對招股章程(及其任何補充文件)所載者之外的任何資料及陳述負責;
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定), 並將不會申請或承購或表示有意認購配售的任何發售股份, 亦不會以其他方式參與配售;
- 明白 貴公司及獨家全球協調人將依賴該等聲明及陳述, 以決定是否就本申請配發任何公開發售股份;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司的股東名冊內, 作為任何將配發予相關申請人的公開發售股份的持有人, 且(在本申請表格所載條款及條件規限下)根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何股票及/或退款支票(如適用), 郵誤風險概由該相關申請人承擔;
- 倘申請人使用單一銀行賬戶支付申請股款, 要求任何電子退款指示發送呈申請付款銀行賬戶內;
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人, 且根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何有關退款支票, 郵誤風險概由該相關申請人承擔;
- 確認各相關申請人已閱讀本申請表格、招股章程及指定網站www.eipo.com.hk所載條款及條件以及申請手續, 並同意受其約束;
- 聲明、保證及承諾相關申請人明白股份不會亦不會根據美國證券法登記且相關申請人及相關申請人為其利益提出申請的任何人士身處美國境外(定義見S規例)或為S規例第902條h(3)段所述人士;
- 聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請認購公開發售股份, 不會引致 貴公司須遵從香港以外任何地區的法律或規例(不論是否具有法律效力)的任何規定;及
- 同意本申請、任何對本申請的接納以及因而訂立的合同, 將受香港法例管轄及按其詮釋。
- 同意 貴公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商以及彼等各自的董事、顧問及代理人以及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Public Offer Shares 公開發售股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
公開發售股份(代表相關申請人, 其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附合共

cheque(s) 張支票	Cheque Number(s) 支票編號
HKS 港元	Name of bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明			
Chinese Name 中文名稱	Contact number 聯絡電話號碼	Fax number 傳真號碼		
Name of contact person 聯絡人姓名	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
Address 地址	Broker No. 經紀號碼			
	Broker's Chop 經紀印章			

For bank use 此欄供銀行填寫

Public Offer – White Form eIPO Service Provider Application Form 公开发售—白表eIPO服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購公开发售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

- Sign and date the Application Form in Box 1. Only a written signature will be accepted.**
The name and the representative capacity of the signatory should also be stated.
To apply for Public Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Public Offer, which was released by the SFC.
- Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply for on behalf of the underlying applicants.**
Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.
- Complete your payment details in Box 3.**
You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of these cheques (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).
The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.
All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.
For payments by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on a Hong Kong dollar bank account in Hong Kong;
 - show your (or your nominee's) account name;
 - be made payable to "ICBC (Asia) Nominee Limited — CWTY Public Offer";
 - be crossed "Account Payee Only";
 - not be post dated; and
 - be signed by the authorised signatory(ies) of the **White Form eIPO** Service Provider.
Your application may be **rejected** if any of these requirements is not met or if the cheque is dishonoured on its first presentation.
It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sponsor, the Sole Global Coordinator and the **White Form eIPO** Service Provider have/has full discretion to reject any applications in the case of discrepancies.
No receipt will be issued for sums paid on application.
- Insert your details in Box 4 (using BLOCK letters).**
You should write your English and Chinese full names, **White Form eIPO** Service Provider ID and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the broker no. and broker's chop.

PERSONAL DATA

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

- Reasons for the collection of your personal data**
It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.
It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the securities holders may be held and processed for the following purposes:
 - processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
 - enabling compliance with applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
 - maintaining or updating the register of securities' holders of the Company;
 - establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - disclosing identities of successful applicants by way of press announcements) or otherwise;
 - making disclosure as required by laws, regulations or rules;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes or any of them, make such enquires as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
 - the Company, its adviser or the Company's appointed agents such as financial advisers, receiving bank and principal share registrar;
 - where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
 - the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
 - any broker whose company chop or other identification number has been placed on this Application Form;
 - any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.
- Retention of personal data**
The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.
- Access to and correction of personal data**
Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.
All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section headed "Corporate information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.
By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

- 在申請表格欄1簽署及填上日期。只接受親筆簽名。
簽署人的姓名／名稱及代表身份亦必須註明。
使用本申請表格申請公开发售股份，閣下必須為名列於證監會公佈就可公开发售提供白表eIPO服務的白表eIPO服務供應商名單內。
- 在欄2填上閣下欲代表相關申請人申請認購的公开发售股份總數(以數字填寫)。
閣下所代表的相關申請人的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案內。
- 在欄3填上閣下付款的詳細資料。
閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份證明及(ii)載有相關申請人申請詳情的資料檔案的檔案編號。
本欄所註明的金額必須與欄2所申請認購的公开发售股份總數應付的金額相同。
所有支票及本申請表格，連同裝有唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。
如以支票繳付股款，該支票必須：
 - 為港元支票；
 - 由在香港開設的港元銀行賬戶開出；
 - 出示閣下(或閣下代名人)的賬戶名稱；
 - 註明抬頭人為「工銀亞洲代理人有限公司—中國萬福園公开发售」；
 - 以「只准入抬頭人賬戶」劃線方式開出；
 - 不得為期票；及
 - 由白表eIPO服務供應商的授權簽署人簽署。
倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請將不獲受理。
閣下的責任為確保所遞交支票的詳情，與就本次申請提交的唯讀光碟或資料檔案所載的申請詳情相同。倘出現差異，本公司、保薦人、獨家全球協調人及白表eIPO服務供應商有絕對酌情權拒絕接納任何申請。
申請時所繳付的金額將不會獲發收據。
- 在欄4填上閣下的資料(請用正楷)。
閣下必須在本欄填上閣下的中英文全名、白表eIPO服務供應商身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名、電話號碼及傳真號碼以及(如適用)經紀號碼及經紀印章。

個人資料

個人資料收集聲明

此項個人資料收集聲明是向公开发售股份的申請人和持有人說明有關本公司及香港證券登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策及常規。

- 收集閣下個人資料的原因**
證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理人及香港證券登記處提供準確個人資料。
未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的公开发售股份及／或寄發閣下應得的股票及／或退款支票。
證券持有人所提供的個人資料如有任何不準確之處，須立即通知本公司及香港證券登記處。
- 目的**
證券持有人的個人資料可作以下目的持有及處理：
 - 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款及申請程序以及公佈公开发售股份的分配結果；
 - 確保遵守香港及其他地區的適用法律及法規；
 - 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
 - 存置或更新本公司證券持有人的名冊；
 - 確定本公司證券持有人的受益權利，例如股息、供股和紅股發行等；
 - 分發本公司及其附屬公司的通訊；
 - 編製統計數據和股東資料；
 - 透過報章公佈或以其他方式披露成功申請人的身份；
 - 遵照法律、規則或法規的要求作出披露；
 - 核對或協助核對簽名或核對或交換任何其他資料；
 - 披露有關資料以便處理有關權益之申索；及
 - 與上述有關的任何其他附帶或相關目的及／或使本公司及香港證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。
- 轉交個人資料**
本公司及香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港證券登記處可在將資料用作上述用途或當中任何一種用途的必要情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交(不論在香港境內或境外)證券持有人的個人資料：
 - 本公司、其顧問或本公司委任的代理人，例如財務顧問、收款銀行及證券登記總處；
 - 如證券申請人要求將證券存於中央結算系統、香港結算或香港結算代理人，彼等將會就中央結算系統的運作而使用有關個人資料；
 - 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定監管機關或法律、規則或法規所規定的其他部門機構；及
 - 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
 - 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。
- 個人資料的保留**
本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。
- 查閱及更正個人資料**
證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。本公司及香港證券登記處有權就處理有關要求收取合理費用。
所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港證券登記處的個人資料私隱事務主任提出。
閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following addresses by 4:00 p.m. on Tuesday, September 19, 2017.

Industrial and Commercial Bank of China (Asia) Limited

Level 16, Tower 1, Millennium City 1,
388 Kwun Tong Road
Kwun Tong, Kowloon
Hong Kong

遞交本申請表格

此份經填妥申請表格，連同適當支票及裝有相關唯讀光碟的密封信封，必須於2017年9月19日(星期二)下午四時正前，送達下列地址：

中國工商銀行(亞洲)有限公司

香港
九龍觀塘
觀塘道388號
創紀之城1期1座16樓